



Notice of Intent – Transfer Release Form

Please email completed form to: agency@hnlic.com

Important: Complete only **ONE** option of this form based on which option you're choosing, "notice of intent to transfer" or "transfer release".

Notice of Intent to Transfer

There is a 90-day waiting period from the date you submit this option to when the change is processed. You may continue to write business during the waiting period.

1. Requesting for (check one)

Agent only Agent downline

2. Name of your new upline: _____

3. Individual agent or agency requesting to move:

Agent name _____ or Agency name _____

Signature _____ Date _____

National Producer Number or TIN _____

Transfer Release

There is no waiting period from the date you submit this option to when the change is processed.

1. Requesting for (check one)

Agent only Agent downline

2. Individual agent or agency requesting to move:

Agent name _____ or Agency name _____

Signature _____ Date _____

National Producer Number or TIN _____

3. Approval from your current immediate upline

Agent name _____ or Agency name _____

Signature _____ Date _____

National Producer Number or TIN _____